

THIS ANNOUNCEMENT AND THE INFORMATION CONTAINED HEREIN IS RESTRICTED AND IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN, INTO OR FROM THE UNITED STATES, AUSTRALIA, CANADA, JAPAN, SOUTH AFRICA OR ANY OTHER JURISDICTION IN WHICH SUCH RELEASE, PUBLICATION OR DISTRIBUTION WOULD BE UNLAWFUL

18 September 2015

Constellation Healthcare Technologies, Inc.
("Constellation", "CHT" or "the Group")

Issue of Equity

Constellation Healthcare Technologies, Inc., the US based healthcare services company, announces that it has today issued 1,569,506 common shares of \$0.0001 each in the capital of the company (the "Consideration Shares") in relation to the acquisition of Phoenix Health LLC ("Phoenix"), as announced on 18 September 2015. As agreed with the sellers, the Consideration Shares will be issued at 144 pence per share. The Consideration Shares will be issued to an escrow account and will be released from the escrow account to the sellers based on the fulfillment of certain revenue and EBITDA targets being met by Phoenix during the 3 year period post acquisition. If the targets are not fulfilled then the shares held in escrow will revert to the Company for cancellation.

Application has been made for the 1,569,506 common shares to be admitted to trading on AIM and it is expected that admission will become effective on 28 September 2015. Following admission, the total number of issued common shares in the Company will be 69,551,937. The Company does not hold any common shares in treasury and therefore this figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company.

Enquiries:

Constellation Healthcare Technologies c/o Redleaf Polhill
Paul Parmar, Chief Executive Officer +44 (0)20 7382 4730

finnCap - Nominated Adviser and Joint Broker +44 (0)20 7220 0500
Julian Blunt / Scott Mathieson

Stifel – Joint Broker +44 (0)20 7710 7600
Jonathan Senior / Giles Balleny / Ben Maddison

Redleaf Polhill - PR adviser +44 (0)20 7382 4730
Charlie Geller / Harriet Lynch constellation@redleafpr.com